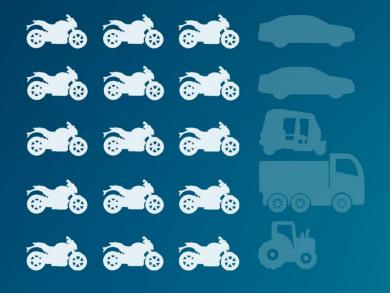
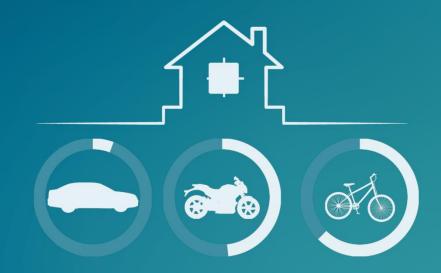
Design of Urban Commuter to bridge gap between two wheeler and four wheeler

PRE RESEARCH ON AUTOMOTIVE INDUSTRY IN INDIA

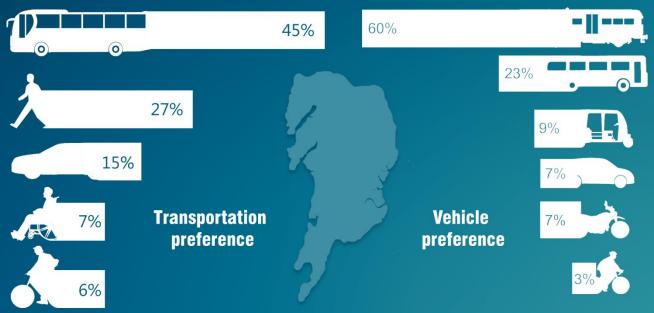


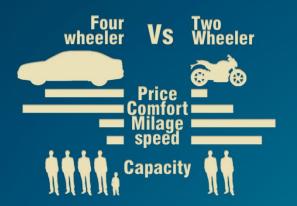
Two wheeler cover 80% market share

Percentage of household that have vehicle



How People commute in Mumbai







Air pollution due to vehicle





430 Vehicle / km in Mumbai

INDIA LOSES **₹60,000 CR**DUE TO TRAFFIC CONGESTION



Lit C-1



GOLD WING F6B



BMW C1-E







185 KG

Icona E3WM



Peraves monotracer ecomobile





Renault twizy



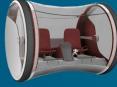




KG 474 KG

ozone peugeot





Honda 3R-C









SECONDARY MARKET SURVEY



Vision statement of Automotive Mission Plan 2016-26

"By 2026 the Indian Automotive Industry will be the among top 3 of the world in engineering, manufacturing & export of vehicle & auto components, & will encompass safe, efficient & environment friendly condition for affordable mobility of people & transportation of goods. In India comparable with global standards, growing in value over 12% of India's GDP & generating an additional 65 Million jobs".



VS



Maneuverability
Lower price
Practical
Cheaper maintenance
Adventure
Enjoyment
Easy
Parking
Traffic cutter

Stable
Road grip
Status Symbol
Social money
Togetherness
Safe
Weather proof
Luggage



ECONOMY SEGMENT



Bajaj Pulsar 135 LS ₹57,000

EXECUTIVE SEGMENT



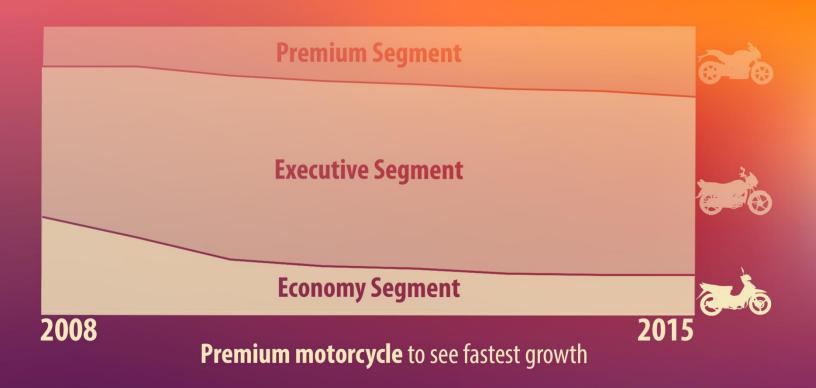
Royal Enfield Bullet 350



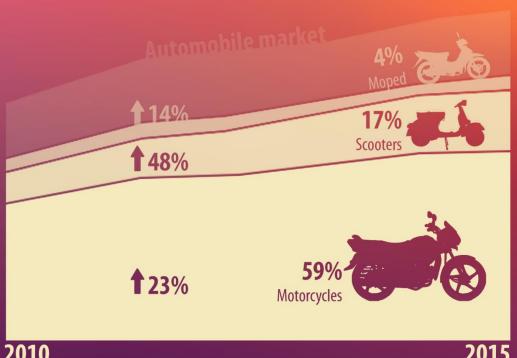
PREMIUM SEGMENT



IMPACT OF AFFORDABILITY ON TWO WHEELER MARKET



INDIAN TWO WHEELER MARKET AND GROWTH PATTERN

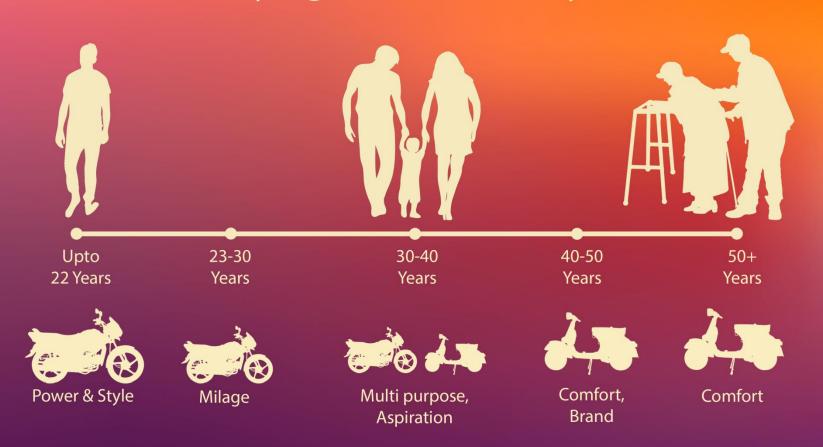


INDIA is second largest two wheeler manufacturer.

Scooters to outperform industry & lead growth

2010 2015

Buying Behavior Analysis



MARKET ANALYSIS



TAKEAWAY

Two wheeler is **economical**, **practical** and more **manoeuvrable** vehicle in urban area.

Premium motorcycle to see fastest growth

Scooters to outperform industry and lead growth

Buying Behavior varies according to age group

Fresh product like Activa can clock **highest sales**

OBSERVATIONAL RESEARCH

CHILDRENS ON TWO WHEELER





























EXPRESSIONS



























CUSTOMIZING VEHICLE























HELMET SPACE



INDIAN WOMAN ON TWO WHEELER



LUGUAGE ON TWO WHEELER















WEATHER PROOFING

TAKEAWAY

Carrying **kids** on two wheeler is big concern for parents or guardian.

Owner tries to **personalize** their vehicle

owner tries to showcase their **social status** through their vehicle

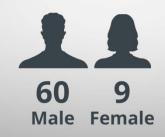
User feel uneasy to use helmets

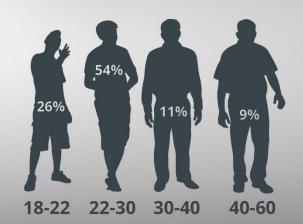
Two wheelers are uncomfortable for **Indian women**

User want to carry **luguage** on their vehicle **Overseating** is common in Mumbai.

USER STUDY





















MOST OF THE PEOPLE PREFER
PARK THEIR VEHICLE **NEAR HOME**

BUYING DECISION

- **Economical Ride**
- Style & Look
- Comfortable Ride
- Vehicle Brand
- Stand out of crowd

- **†††††††**†
- TTTTTTTT
- **T**TTTTTTTT
- TTTTTTTT
- **T**TTTTTTTT

What do people carry stuff while riding?







COMMENTS



Amol (25) Honda Dazzler Parking issue, Helmet got stolen Kale (42) HONDA ACTIVA
Bike should be skidproof



Prakash Gaikwad (32) Yamaha FZ16R No family bike comes with style



Sanket Chavan (21) Bajaj Pulser 220 Inbuild speaker & Cruiser bike sitting



Mohit Shirsath (22) Honda Dio Need onboard Mobile charging Sagar (24) CBR 250 More heat is thrown out in traffic



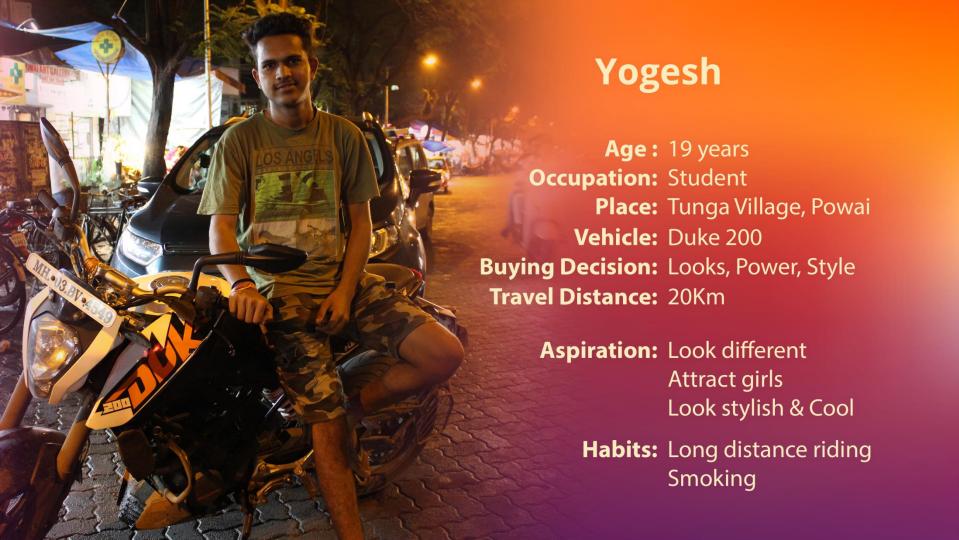
Prashant (19) Splendor Vehicle should be ready to use





Manoj Gupta (34) Honda Activa Need more lugguage space

USER PROFILE





Manoj Gupta

Age: 34 years

Occupation: Vegitable seller

Place: Uttar Pradesh

Vehicle: Honda Activa

Buying Decision: Looks, Lugguage Capacity

Travel Distance: 60Km

Aspiration: Maximum utility

Cofortable ride quality

Duties: Deliver vegitable to home



Sheetal

Age: 34 years

Occupation: House wife

Place: Mumbai

Vehicle: Honda Activa

Buying Decision: Economical ride

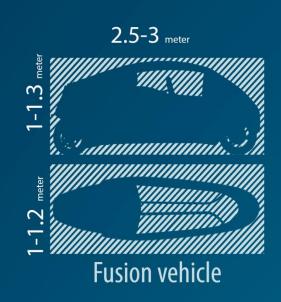
Travel Distance: 15Km

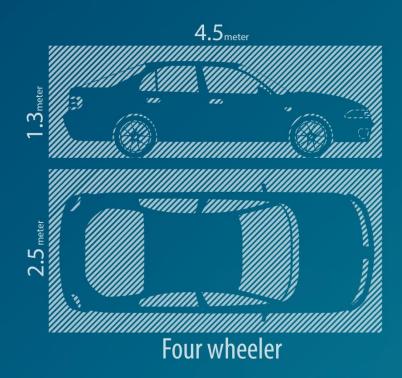
Responsibilities: Commute to children school

Grossary shopping

Dimension study







Sitting posture



Attack posture



Relax posture



Resting posture

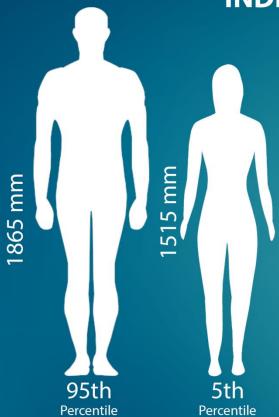
Seat Dimensions

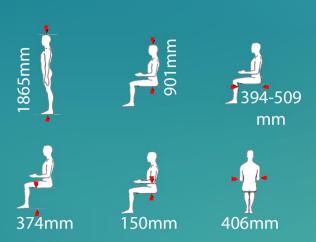
Measurements (in mm)	5th	50th	95th	SD	MIN.	MAX.
Sitting height	738	824	901	51	679	983
Cervical trunk	531	605	667	46	489	887
Mid shoulder	499	566	630	42	408	691
Shoulder breadth	349	417	479	41	276	672
Hip breadth	269	326	406	45	209	550
Buttock to popliteal	394	451	509	35	340	595
Popliteal	374	419	466	33	305	540
Elbow height	150	210	268	36	102	335



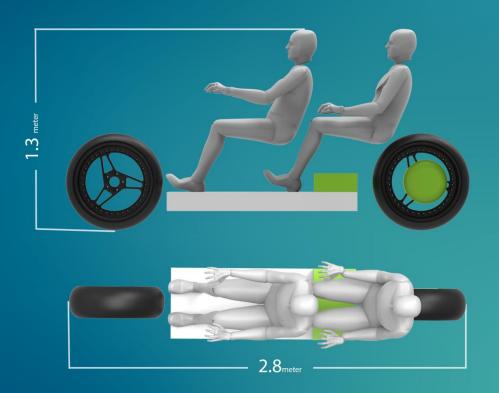


INDIAN ANTHROPOMETRIC DATA





REFERENCE VEHICLE DIMENSIONS



Design of Urban Commuter

to bridge gap between two wheeler and four wheeler

Vehicle must have manuverability of two wheeler and comfort of four wheeler.

To design a new segment which takes into consideration the following requirement

i) Exterior

Should show high percieved value
Should exhibit extension of owners personality.
Vehicle must have new identity in its class

Vehicle should be covered either hard top or convertible

Dimension: 2800mm Length X 1300mm Height X 900mm Width

ii) Interior

Should provide good climate protection Capacity: 2 adults with bags. Vehicle should allow easy ingress egress even in tight parking

iii) Cost: below 1 lakh

Design of Urban Commuter

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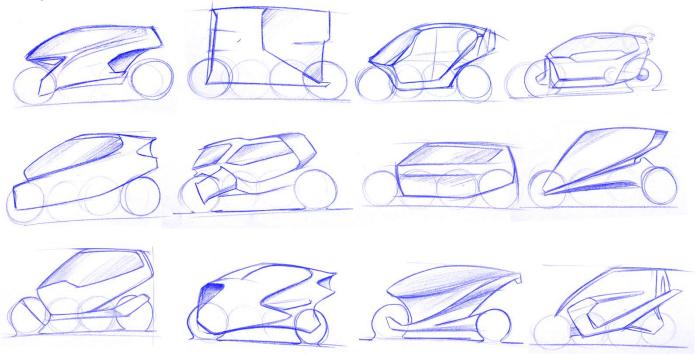
Dimension: 2800mm Length X 1300mm Height X 900mm Width

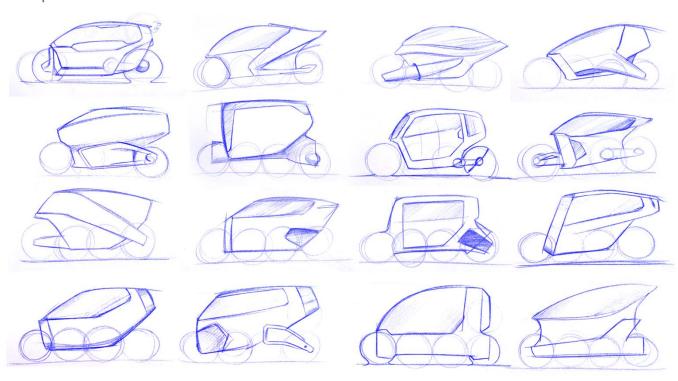
ii) Interior

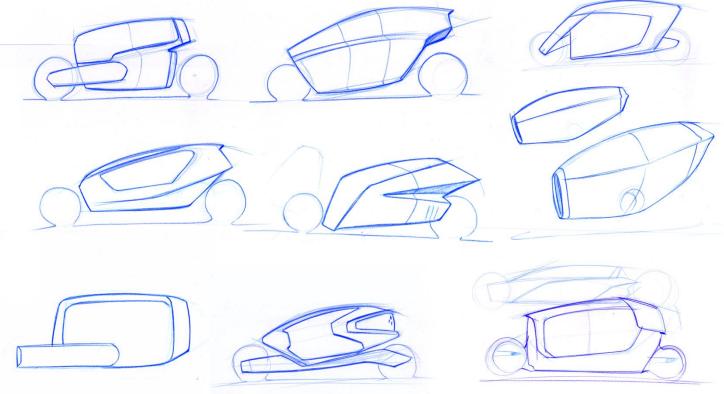
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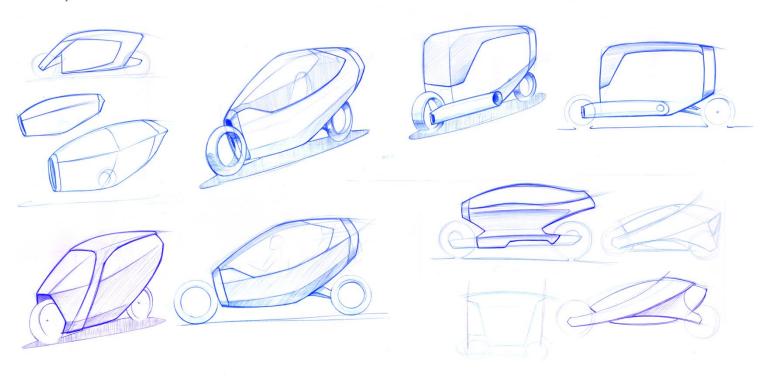
iii) Cost: below 1 lakh

IDEATION



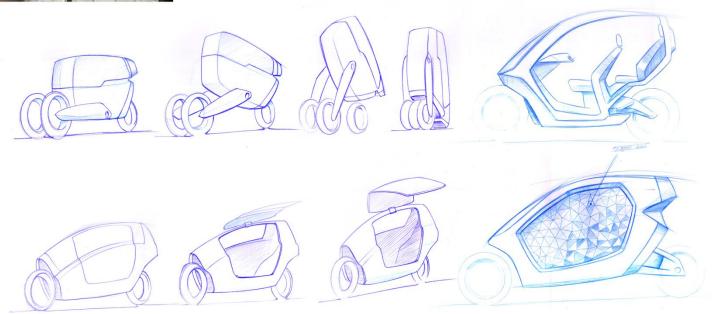




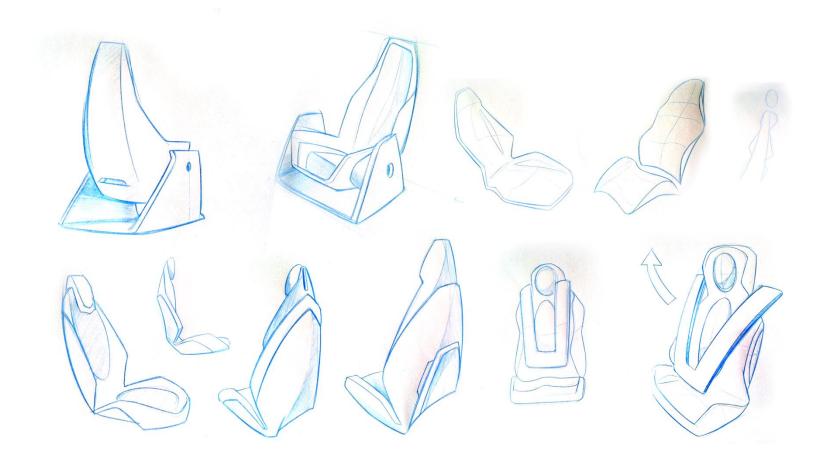


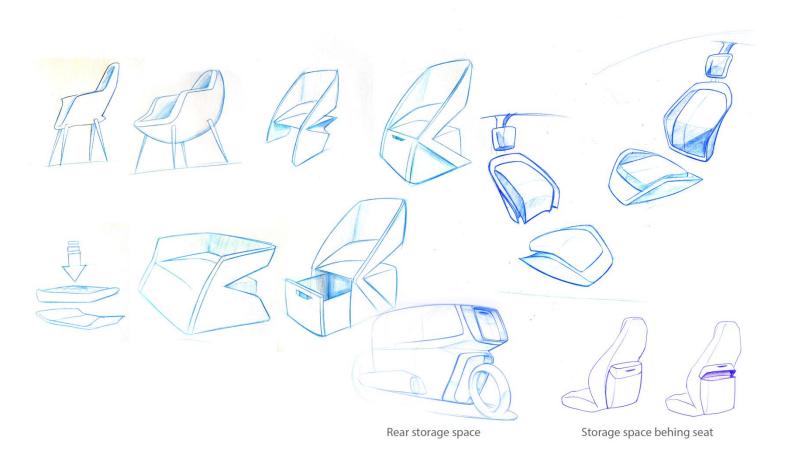


Parking in small space



Falcon Wing Door

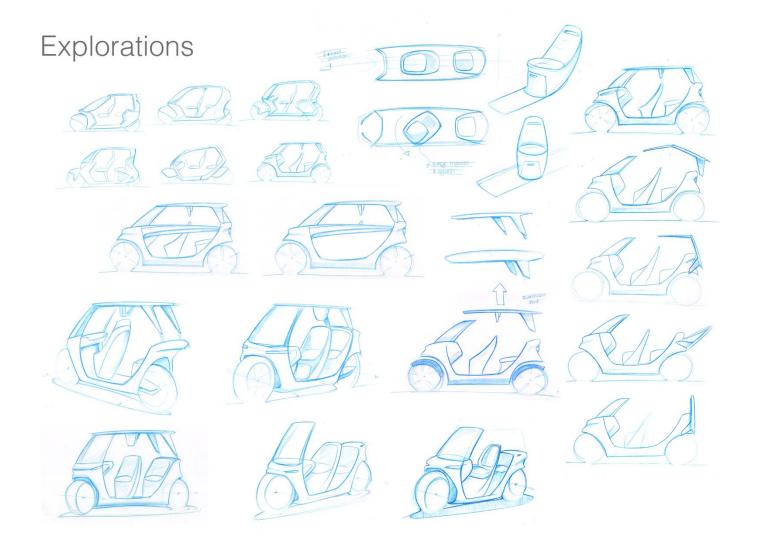


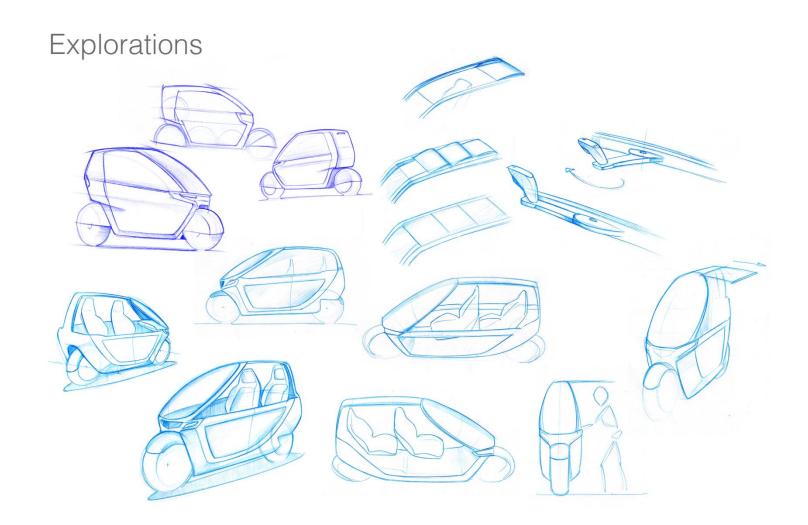


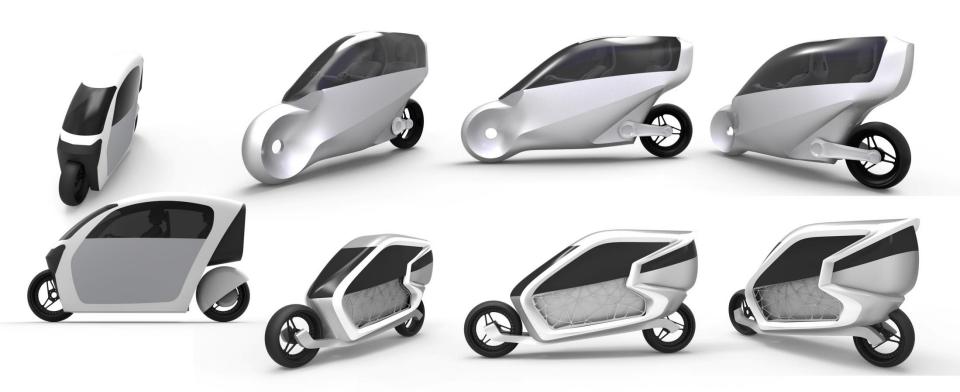
Explorations Open leg space for better control Spherical wheels

Bamboo weaved door

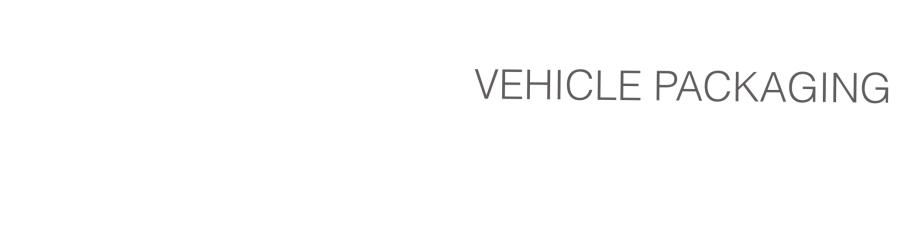
Open floor experience











Direction 1

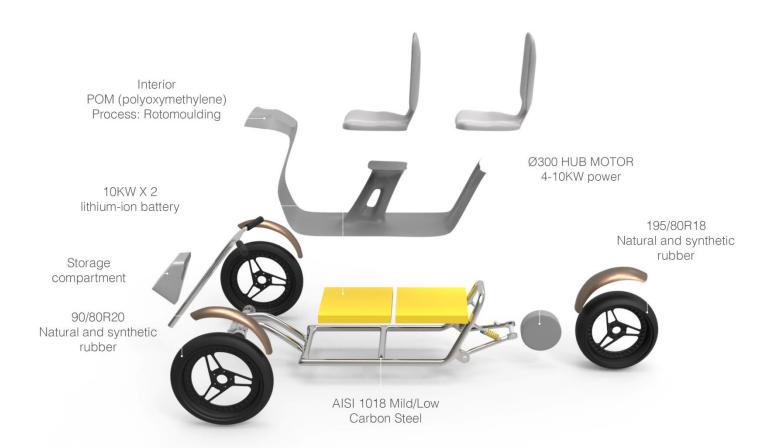
Luggage space



2000mm

Two wheeler posture



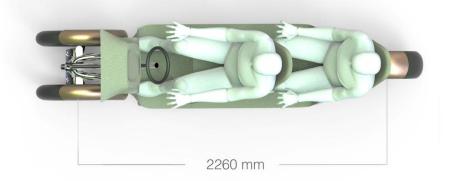


Direction 2

95th percentile male



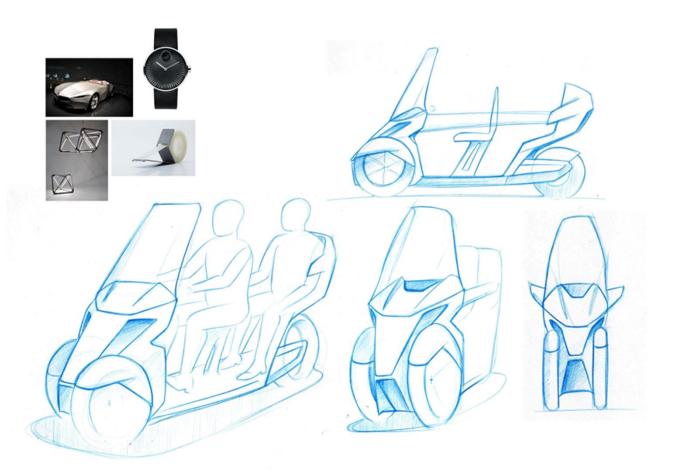
Luggage space

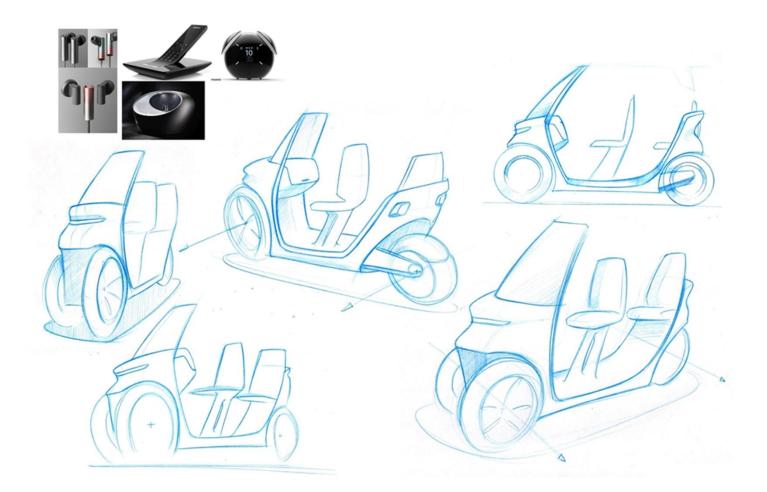


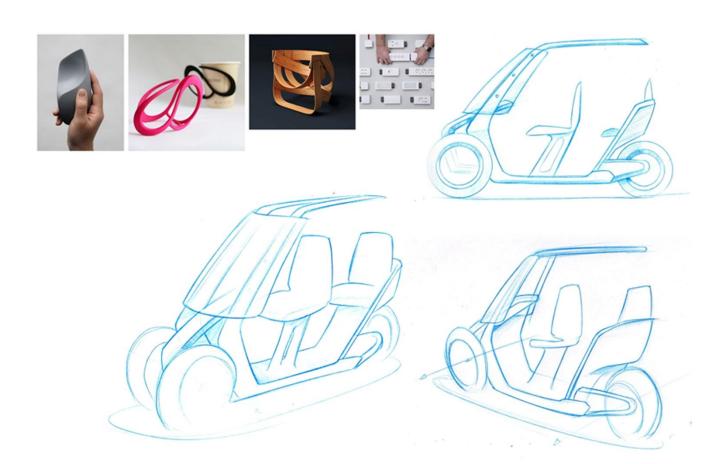


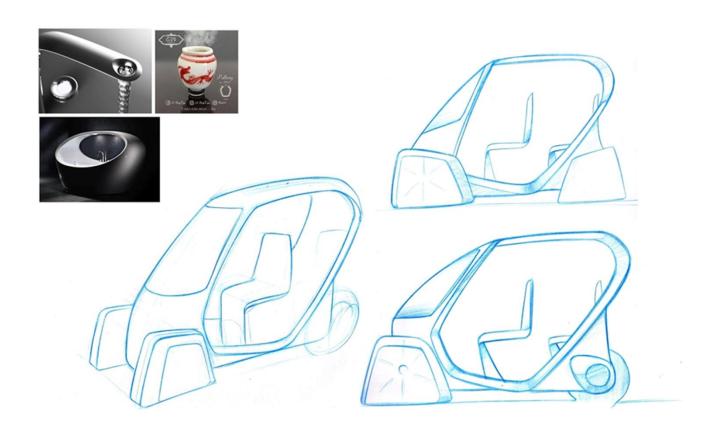




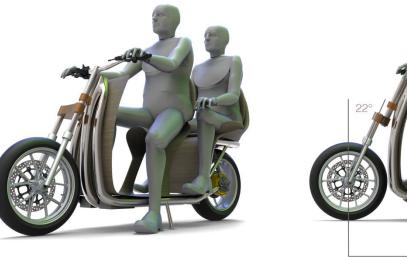








Direction 3





PACKAGING

DETAILS



Human mannequin size is 95th percentile as per Indian anthropometric data



